

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Date: 4/25/12 5:20 PM  
Status: Accepted

FORM  
X-17A-5

FOCUS REPORT  
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)  
PART II 11

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a)  16
- 2) Rule 17a-5(b)  17
- 3) Rule 17a-11  18
- 4) Special request by designated examining authority  19
- 5) Other  26

NAME OF BROKER-DEALER

SEC. FILE NO.

SUNTRUST ROBINSON HUMPHREY, INC. 13

8-17212 14

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

FIRM ID NO.

6271 15

303 PEACHTREE STREET NE, SUITE 2300 20

FOR PERIOD BEGINNING (MM/DD/YY)

(No. and Street)

01/01/12 24

AND ENDING (MM/DD/YY)

ATLANTA 21 GA 22 30308 23

03/31/12 25

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT (Area code) - Telephone No.

30

31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

32

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DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ? YES  40 NO  41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT  42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

Manual Signatures of:

1) \_\_\_\_\_  
Principal Executive Officer or Managing Partner

2) \_\_\_\_\_  
Principal Financial Officer or Partner

3) \_\_\_\_\_  
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f (a) )

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II

Date: 4/25/12 5:20 PM  
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BROKER OR DEALER

SUNTRUST ROBINSON HUMPHREY, INC.

N 2

100

STATEMENT OF FINANCIAL CONDITION

as of (MM/DD/YY) 03/31/12 99

SEC FILE NO. 8-17212 98

Consolidated  198

Unconsolidated  199

	<u>ASSETS</u>			
	<u>Allowable</u>		<u>Nonallowable</u>	<u>Total</u>
1. Cash	\$ 365,525	200		\$ 365,525 750
2. Cash segregated in compliance with federal and other regulations	3,001,000	210		3,001,000 760
3. Receivable from brokers or dealers and clearing organizations:				
A. Failed to deliver:				
1. Includable in "Formula for Reserve Requirements"	13,098	220		
2. Other	49,873,829	230		49,886,927 770
B. Securities borrowed:				
1. Includable in "Formula for Reserve Requirements"	0	240		
2. Other	0	250		0 780
C. Omnibus accounts:				
1. Includable in "Formula for Reserve Requirements"	0	260		
2. Other	0	270		0 790
D. Clearing Organizations:				
1. Includable in "Formula for Reserve Requirements"	0	280		
2. Other	928,794	290		928,794 800
E. Other	0	300	\$ 243,193 550	243,193 810
4. Receivables from customers:				
A. Securities accounts:				
1. Cash and fully secured accounts	17,281,001	310		
2. Partly secured accounts	0	320	0 560	
3. Unsecured Accounts			0 570	
B. Commodity accounts	0	330	0 580	
C. Allowance for doubtful accounts	( 0 )	335	( 0 ) 590	17,281,001 820
5. Receivables from non-customers:				
A. Cash and fully secured accounts	0	340		
B. Partly secured and unsecured accounts	0	350	0 600	0 830
6. Securities purchased under agreements to resell	861,435,261	360	0 605	861,435,261 840
7. Securities and spot commodities owned, at market value:				
A. Banker's acceptances, certificates of deposit and commercial paper	190,056,544	370		
B. U.S. and Canadian government obligations	672,461,597	380		
C. State and municipal government obligations	47,251,674	390		
D. Corporate obligations	547,852,474	400		

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SUNTRUST ROBINSON HUMPHREY, INC.

as of 03/31/12

STATEMENT OF FINANCIAL CONDITION

ASSETS (continued)

	<u>Allowable</u>	<u>Nonallowable</u>	<u>Total</u>
E. Stocks and warrants .....	\$ 69,552 <span style="border: 1px solid black; padding: 0 2px;">410</span>		
F. Options .....	0 <span style="border: 1px solid black; padding: 0 2px;">420</span>		
G. Arbitrage .....	0 <span style="border: 1px solid black; padding: 0 2px;">422</span>		
H. Other securities .....	836,000 <span style="border: 1px solid black; padding: 0 2px;">424</span>		
I. Spot Commodities .....	0 <span style="border: 1px solid black; padding: 0 2px;">430</span>		
J. Total inventory - includes encumbered securities of ... \$	<u>475,901,271</u> <span style="border: 1px solid black; padding: 0 2px;">120</span>		\$ <u>1,458,527,841</u> <span style="border: 1px solid black; padding: 0 2px;">850</span>
8. Securities owned not readily marketable:			
A. At Cost .....	\$ 0 <span style="border: 1px solid black; padding: 0 2px;">130</span>	\$ 18,562 <span style="border: 1px solid black; padding: 0 2px;">610</span>	18,562 <span style="border: 1px solid black; padding: 0 2px;">860</span>
9. Other investments not readily marketable:			
..... \$	0 <span style="border: 1px solid black; padding: 0 2px;">140</span>		
B. At estimated fair value .....	0 <span style="border: 1px solid black; padding: 0 2px;">450</span>	0 <span style="border: 1px solid black; padding: 0 2px;">620</span>	0 <span style="border: 1px solid black; padding: 0 2px;">870</span>
10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:			
A. Exempted securities .....	\$ 0 <span style="border: 1px solid black; padding: 0 2px;">150</span>		
B. Other .....	\$ 0 <span style="border: 1px solid black; padding: 0 2px;">160</span>	0 <span style="border: 1px solid black; padding: 0 2px;">630</span>	0 <span style="border: 1px solid black; padding: 0 2px;">880</span>
11. Secured demand notes-market value of collateral:			
A. Exempted securities .....	\$ 208,642,512 <span style="border: 1px solid black; padding: 0 2px;">170</span>		
B. Other .....	\$ 0 <span style="border: 1px solid black; padding: 0 2px;">180</span>	160,000,000 <span style="border: 1px solid black; padding: 0 2px;">470</span>	160,000,000 <span style="border: 1px solid black; padding: 0 2px;">890</span>
12. Memberships in exchanges:			
A. Owned, at market value .....	\$ 0 <span style="border: 1px solid black; padding: 0 2px;">190</span>		
B. Owned at cost .....		0 <span style="border: 1px solid black; padding: 0 2px;">650</span>	
C. Contributed for use of company, at market value .....		0 <span style="border: 1px solid black; padding: 0 2px;">660</span>	0 <span style="border: 1px solid black; padding: 0 2px;">900</span>
13. Investment in and receivables from affiliates, subsidiaries and associated partnerships .....	0 <span style="border: 1px solid black; padding: 0 2px;">480</span>	4,448,682 <span style="border: 1px solid black; padding: 0 2px;">670</span>	4,448,682 <span style="border: 1px solid black; padding: 0 2px;">910</span>
14. Property, furniture, equipment, leasehold improvements and rights under lease agreements:			
At cost (net of accumulated depreciation and amortization) .....	0 <span style="border: 1px solid black; padding: 0 2px;">490</span>	10,502,374 <span style="border: 1px solid black; padding: 0 2px;">680</span>	10,502,374 <span style="border: 1px solid black; padding: 0 2px;">920</span>
15. Other Assets:			
A. Dividends and interest receivable .....	12,644,775 <span style="border: 1px solid black; padding: 0 2px;">500</span>	0 <span style="border: 1px solid black; padding: 0 2px;">690</span>	
B. Free shipments .....	0 <span style="border: 1px solid black; padding: 0 2px;">510</span>	0 <span style="border: 1px solid black; padding: 0 2px;">700</span>	
C. Loans and advances .....	0 <span style="border: 1px solid black; padding: 0 2px;">520</span>	0 <span style="border: 1px solid black; padding: 0 2px;">710</span>	
D. Miscellaneous .....	0 <span style="border: 1px solid black; padding: 0 2px;">530</span>	187,968,127 <span style="border: 1px solid black; padding: 0 2px;">720</span>	
E. Collateral accepted under SFAS 140 .....	0 <span style="border: 1px solid black; padding: 0 2px;">536</span>		
F. SPE Assets .....	0 <span style="border: 1px solid black; padding: 0 2px;">537</span>		200,612,902 <span style="border: 1px solid black; padding: 0 2px;">930</span>
16. TOTAL ASSETS .....	\$ <u>2,564,071,124</u> <span style="border: 1px solid black; padding: 0 2px;">540</span>	\$ <u>203,180,938</u> <span style="border: 1px solid black; padding: 0 2px;">740</span>	\$ <u>2,767,252,062</u> <span style="border: 1px solid black; padding: 0 2px;">940</span>

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
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BROKER OR DEALER

SUNTRUST ROBINSON HUMPHREY, INC.

as of 03/31/12

STATEMENT OF FINANCIAL CONDITION  
LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>A.I.</u> <u>Liabilities</u> *	<u>Non-A.I.</u> <u>Liabilities</u> *	<u>Total</u>
17. Bank loans payable:			
A. Includable in "Formula for Reserve Requirements" .....	\$ 1030	\$ 1240	\$ 0
B. Other .....	1040	1250	91,696,474
18. Securities sold under repurchase agreements.		1260	878,485,317
19. Payable to brokers or dealers and clearing organizations:			
A. Failed to receive:			
1. Includable in "Formula for Reserve Requirements" .....	1050	1270	2,637,313
2. Other .....	1060	1280	12,416,782
B. Securities loaned:			
1. Includable in "Formula for Reserve Requirements" .....	1070		0
2. Other .....	1080	1290	0
C. Omnibus accounts:			
1. Includable in "Formula for Reserve Requirements" .....	1090		0
2. Other .....	1095	1300	0
D. Clearing organizations:			
1. Includable in "Formula for Reserve Requirements" .....	1100		0
2. Other .....	1105	1310	0
E. Other .....	1110	1320	142,039,067
20. Payable to customers:			
A. Securities accounts - including free credits of .....	\$ 0 950	1120	2,031,842
B. Commodities accounts .....	1130	1330	0
21. Payable to non customers:			
A. Securities accounts .....	1140	1340	0
B. Commodities accounts .....	1150	1350	0
22. Securities sold not yet purchased at market value - including arbitrage of .....	\$ 0 960	1360	495,712,789
23. Accounts payable and accrued liabilities and expenses:			
A. Drafts payable .....	1160		0
B. Accounts payable .....	1170		2,173,319
C. Income taxes payable .....	1180		7,029,104
D. Deferred income taxes .....		1370	0
E. Accrued expenses and other liabilities ..	1190		81,220,302
F. Other .....	1200	1380	13,982,028
G. Obligation to return securities .....		1386	1686
H. SPE Liabilities .....		1387	1687

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\*Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

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BROKER OR DEALER SUNTRUST ROBINSON HUMPHREY, INC.	as of <u>03/31/12</u>
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STATEMENT OF FINANCIAL CONDITION  
LIABILITIES AND OWNERSHIP EQUITY (continued)

	<u>Liabilities</u>	A.I. <u>Liabilities</u> *	Non-A.I. <u>Liabilities</u> *	<u>Total</u>
24. Notes and mortgages payable:				
A. Unsecured .....	\$	1210		\$ 260,000,000 1690
B. Secured .....		1211	\$ 1390	0 1700
25. Liabilities subordinated to claims of general creditors:				
A. Cash borrowings: .....			1400	0 1710
1. from outsiders \$ .....	0 0970			
2. Includes equity subordination(15c3-1(d)) of .....	\$ 0 0980			
B. Securities borrowings, at market value: .....			1410	0 1720
from outsiders \$ .....	0 0990			
C. Pursuant to secured demand note collateral agreements: .....			1420	160,000,000 1730
1. from outsiders \$ .....	0 1000			
2. Includes equity subordination(15c3-1(d)) of .....	\$ 160,000,000 1010			
D. Exchange memberships contributed for use of company, at market value .....			1430	0 1740
E. Accounts and other borrowings not qualified for net capital purposes .....		1220	1440	0 1750
26. TOTAL LIABILITIES .....	\$	1230	\$ 1450	\$ 2,149,424,337 1760
<u>Ownership Equity</u>				
27. Sole proprietorship .....				\$ 0 1770
28. Partnership - limited partners .....	\$	0 1020		0 1780
29. Corporation: .....				
A. Preferred stock .....				0 1791
B. Common stock .....				100,000 1792
C. Additional paid- in capital .....				429,870,223 1793
D. Retained Earnings .....				187,857,502 1794
E. Total .....				617,827,725 1795
F. Less capital stock in treasury .....			( 0)	1796
30. TOTAL OWNERSHIP EQUITY .....				\$ 617,827,725 1800
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY .....				\$ 2,767,252,062 1810

OMIT PENNIES

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BROKER OR DEALER SUNTRUST ROBINSON HUMPHREY, INC.	as of <u>03/31/12</u>
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COMPUTATION OF NET CAPITAL

1. Total ownership equity (from Statement of Financial Condition - Item 1800)	\$	617,827,725	3480
2. Deduct: Ownership equity not allowable for Net Capital		( 0 )	3490
3. Total ownership equity qualified for Net Capital		617,827,725	3500
4. Add:			
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital		160,000,000	3520
B. Other (deductions) or allowable credits (List)		0	3525
5. Total capital and allowable subordinated liabilities	\$	777,827,725	3530
6. Deductions and/or charges:			
A. Total non-allowable assets from			
Statement of Financial Condition (Notes B and C)	\$	203,180,938	3540
1. Additional charges for customers' and non-customers' security accounts		592,130	3550
2. Additional charges for customers' and non-customers' commodity accounts		0	3560
B. Aged fail-to-deliver:		136,883	3570
1. number of items	5	3450	
C. Aged short security differences-less reserve of	\$	0	3580
number of items	0	3470	
D. Secured demand note deficiency		0	3590
E. Commodity futures contracts and spot commodities - proprietary capital charges		373,800	3600
F. Other deductions and/or charges		11,302,633	3610
G. Deductions for accounts carried under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x)		0	3615
H. Total deductions and/or charges		( 215,586,384 )	3620
7. Other additions and/or allowable credits (List)		0	3630
8. Net Capital before haircuts on securities positions	\$	562,241,341	3640
9. Haircuts on securities: (computed, where applicable, pursuant to 15c3-1(f)):			
A. Contractual securities commitments	\$	29,100,000	3660
B. Subordinated securities borrowings		0	3670
C. Trading and investment securities:			
1. Bankers' acceptances, certificates of deposit and commercial paper		5,298	3680
2. U.S. and Canadian government obligations		28,285,423	3690
3. State and municipal government obligations		790,476	3700
4. Corporate obligations		108,013,677	3710
5. Stocks and warrants		11,633	3720
6. Options		0	3730
7. Arbitrage		0	3732
8. Other securities		16,720	3734
D. Undue concentration		1,139,800	3650
E. Other (List)		0	3736
10. Net Capital	\$	( 167,363,027 )	3740
		394,878,314	3750

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**COMPUTATION OF BASIC NET CAPITAL REQUIREMENT**

**Part A**

11. Minimal net capital required (6-2/3% of line 19)	\$	3756
12. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)	\$	3758
13. Net capital requirement (greater of line 11 or 12)	\$	3760
14. Excess net capital (line 10 less 13)	\$	3770
15. Net capital less greater of 10% of line 19 or 120% of line 12	\$	3780

**COMPUTATION OF AGGREGATE INDEBTEDNESS**

16. Total A.I. liabilities from Statement of Financial Condition	\$	3790
17. Add:		
A. Drafts for immediate credit	\$	3800
B. Market value of securities borrowed for which no equivalent value is paid or credited	\$	3810
C. Other unrecorded amounts (List)	\$	3820
18. Deduct: Adjustment based on deposits in Special Reserve Bank Accounts(15c3-1(c)(1)(vii))	\$	3838
19. Total aggregate indebtedness	\$	3840
20. Percentage of aggregate indebtedness to net capital (line 19 divided by line 10)	%	3850
21. Percentage of aggregate indebtedness to net capital <u>after</u> anticipated capital withdrawals (line 19 divided by line 10 less item 4880 page 12)	%	3853

**COMPUTATION OF ALTERNATE NET CAPITAL REQUIREMENT**

**Part B**

22. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$	345,882	3870
23. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note(A)	\$	1,000,000	3880
24. Net capital requirement (greater of line 22 or 23)	\$	1,000,000	3760
25. Excess net capital (line 10 less 24)	\$	393,878,314	3910
26. Percentage of Net Capital to Aggregate Debits (line 10 divided by line 18 page 8)	%	2283.31	3851
27. Percentage of Net Capital, <u>after</u> anticipated capital withdrawals, to Aggregate Debits item 10 less Item 4880 page 12 divided by line 17 page 8)	%	2283.31	3854
28. Net capital in excess of the greater of: 5% of combined aggregate debit items or 120% of minimum net capital requirement	\$	393,678,314	3920

**OTHER RATIOS**

**Part C**

29. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1 (d)	%	0.00	3860
30. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x) divided by Net Capital	%		3852

**NOTES:**

- (A) The minimum net capital requirement should be computed by adding the minimum dollar net capital requirement of the reporting broker dealer and, for each subsidiary to be consolidated, the greater of:
1. Minimum dollar net capital requirement, or
  2. 6-2/3% of aggregate indebtedness or 2% of aggregate debits if alternate method is used.
- (B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form and the market values of memberships in exchanges contributed for use of company (contra to item 1740) and partners' securities which were included in non-allowable assets.
- (C) For reports filed pursuant to paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.

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BROKER OR DEALER	For the period (MMDDYY) from	01/01/12	3932	to	03/31/12	3933
SUNTRUST ROBINSON HUMPHREY, INC.	Number of months included in this statement				3	3931

**STATEMENT OF INCOME (LOSS)**

**REVENUE**

1. Commissions:			
a. Commissions on transactions in listed equity securities executed on an exchange	\$	7,094,912	3935
b. Commissions on transactions in exchange listed equity securities executed over-the-counter		0	3937
c. Commissions on listed option transactions		18,591	3938
d. All other securities commissions		0	3939
e. Total securities commissions		7,113,503	3940
2. Gains or losses on firm securities trading accounts			
a. From market making in over-the-counter equity securities		0	3941
1. Includes gains or (losses) OTC market making in exchange listed equity securities		0	3943
b. From trading in debt securities		21,483,726	3944
c. From market making in options on a national securities exchange		0	3945
d. From all other trading		(983,526)	3949
e. Total gains or (losses)		20,500,200	3950
3. Gains or losses on firm securities investment accounts			
a. Includes realized gains (losses)			4235
b. Includes unrealized gains (losses)			4236
c. Total realized and unrealized gains (losses)			3952
4. Profits or losses from underwriting and selling groups		18,404,119	3955
a. Includes underwriting income from corporate equity securities		857,004	4237
5. Margin interest		0	3960
6. Revenue from sale of investment company shares		0	3970
7. Fees for account supervision, investment advisory and administrative services		773,266	3975
8. Revenue from research services		7,786	3980
9. Commodities revenue		0	3990
10. Other revenue related to securities business		56,196,493	3985
11. Other revenue		0	3995
12. Total revenue	\$	102,995,367	4030

**EXPENSES**

13. Registered representatives' compensation	\$	47,344,166	4110
14. Clerical and administrative employees' expenses		0	4040
15. Salaries and other employment costs for general partners and voting stockholder officers		0	4120
a. Includes interest credited to General and Limited Partners capital accounts		0	4130
16. Floor brokerage paid to certain brokers (see definition)		0	4055
17. Commissions and clearance paid to all other brokers (see definition)		0	4145
18. Clearance paid to non-brokers (see definition)		0	4135
19. Communications		427,837	4060
20. Occupancy and equipment costs		2,086,749	4080
21. Promotional costs		564,889	4150
22. Interest expense		2,534,462	4075
a. Includes interest on accounts subject to subordination agreements		0	4070
23. Losses in error account and bad debts		0	4170
24. Data processing costs (including service bureau service charges)		6,771,883	4186
25. Non-recurring charges		0	4190
26. Regulatory fees and expenses		514,623	4195
27. Other expenses		19,596,803	4100
28. Total expenses	\$	79,841,412	4200

**NET INCOME**

29. Income (loss) before Federal income taxes and items below (Item 12 less Item 28)	\$	23,153,955	4210
30. Provision for Federal Income taxes (for parent only)		8,323,561	4220
31. Equity in earnings (losses) of unconsolidated subsidiaries not included above		0	4222
a. After Federal income taxes of		0	4238
32. Extraordinary gains (losses)		0	4224
a. After Federal income taxes of		0	4239
33. Cumulative effect of changes in accounting principles		0	4225
34. Net income (loss) after Federal Income taxes and extraordinary items	\$	14,830,394	4230

**MONTHLY INCOME**

35. Income (current month only) before provision for Federal income taxes and extraordinary items	\$	8,535,076	4211
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**COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS  
FOR BROKER-DEALERS UNDER RULE 15c3-3**  
(See Rule 15c3-3, Exhibit A and Related Notes)

**CREDIT BALANCES**

1. Free credit balances and other credit balances in customers' security accounts (see Note A, Exhibit A, Rule 15c3-3)	\$	2,031,842	4340
2. Monies borrowed collateralized by securities carried for the accounts of customers (see Note B)		0	4350
3. Monies payable against customers' securities loaned (see Note C)		0	4360
4. Customers' securities failed to receive (see Note D)		2,637,313	4370
5. Credit balances in firm accounts which are attributable to principal sales to customers		0	4380
6. Market value of stock dividends, stock splits and similar distributions receivable outstanding over 30 calendar days		0	4390
7. ** Market value of short security count differences over 30 calendar days old		0	4400
8. ** Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days		6,096,667	4410
9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days		0	4420
10. Other (List)		0	4425
11. TOTAL CREDITS	\$	10,765,822	4430

**DEBIT BALANCES**

12. ** Debit balances in customers' cash and margin accounts excluding unsecured accounts and accounts doubtful of collection net of deductions pursuant to Note E, Exhibit A, Rule 15c3-3	\$	17,281,001	4440
13. Securities borrowed to effectuate short sales by customers and securities borrowed to make delivery on customers' securities failed to deliver		0	4450
14. Failed to deliver of customers' securities not older than 30 calendar days		13,098	4460
15. Margin required and on deposit with the Options Clearing Corporation for all option contracts written or purchased in customer accounts (see Note F)		0	4465
16. Margin related to security futures products written, purchased or sold in customer accounts required and on deposit with a clearing agency or a derivative clearing organization (see note G)		4467	4467
17. Other (List)		0	4469
18. ** Aggregate debit items	\$	17,294,099	4470
19. ** Less 3% (for alternative method only - see Rule 15c3-1(f)(5)(i))	(	518,823)	4471
20. ** TOTAL 15c3-3 DEBITS		16,775,276	4472

**RESERVE COMPUTATION**

21. Excess of total debits over total credits (line 20 less line 11)	\$	6,009,454	4480
22. Excess of total credits over total debits (line 11 less line 20)		0	4490
23. If computation permitted on a monthly basis, enter 105% of excess of total credits over total debits		4500	4500
24. Amount held on deposit in "Reserve Bank Account(s)", including value of qualified securities, at end of reporting period		13,038,503	4510
25. Amount of deposit (or withdrawal) including value of qualified securities	\$	0	4515
26. New amount in Reserve Bank Account(s) after adding deposit or subtracting withdrawal including value of qualified securities	\$	10,037,503	4525
27. Date of deposit (MMDDYY)		03/20/12	4540

**FREQUENCY OF COMPUTATION**

OMIT PENNIES

28. Daily  4332 Weekly  X Monthly  4334

\*\* In the event the Net Capital Requirement is computed under the alternative method, this "Reserve Formula" shall be prepared in accordance with the requirements of paragraph (f) of Rule 15c3-1.

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

Date: 4/25/12 5:20 PM  
Status: Accepted

BROKER OR DEALER

SUNTRUST ROBINSON HUMPHREY, INC.

as of 03/31/12

**COMPUTATION FOR DETERMINATION OF PAIB RESERVE REQUIREMENTS  
FOR BROKER-DEALERS**

**CREDIT BALANCES**

1. Free credit balances and other credit balances in proprietary accounts of introducing brokers (PAIB) .....	\$	<u>2110</u>	
2. Monies borrowed collateralized by securities carried for PAIB .....		<u>2120</u>	
3. Monies payable against PAIB securities loaned (see Note 2- PAIB) .....		<u>2130</u>	
4. PAIB securities failed to receive .....		<u>2140</u>	
5. Credit balances in firm accounts which are attributable to principal sales to PAIB .....		<u>2150</u>	
6. Other (List) .....		<u>2160</u>	
7. TOTAL PAIB CREDITS .....	\$		<u>2170</u>

**DEBIT BALANCES**

8. Debit balances in PAIB excluding unsecured accounts and accounts doubtful of collection .....	\$	<u>2180</u>	
9. Securities borrowed to effectuate short sales by PAIB and securities borrowed to make delivery on PAIB securities failed to deliver .....		<u>2190</u>	
10. Failed to deliver of PAIB securities not older than 30 calendar days .....		<u>2200</u>	
11. Margin required and on deposit with the Options Clearing Corporation for all option contracts written or purchased in PAIB accounts .....		<u>2210</u>	
12. Margin related to security futures products written, purchased or sold in PAIB accounts required and on deposit with a clearing agency or a derivative clearing organization .....		<u>2215</u>	
13. Other (List) .....		<u>2220</u>	
14. TOTAL PAIB DEBITS .....	\$		<u>2230</u>

**RESERVE COMPUTATION**

15. Excess of total PAIB debits over total PAIB credits (line 14 less line 7) .....	\$		<u>2240</u>
16. Excess of total PAIB credits over total PAIB debits (line 7 less line 14) .....			<u>2250</u>
17. Excess debits in customer reserve formula computation .....		0	<u>2260</u>
18. PAIB Reserve Requirement (line 16 less line 17) .....		0	<u>2270</u>
19. Amount held on deposit in "Reserve Bank Account(s)", including \$ <u>2275</u> value of qualified securities, at end of reporting period .....			<u>2280</u>
20. Amount of deposit (or withdrawal) including \$ <u>2285</u> value of qualified securities .....			<u>2290</u>
21. New amount in Reserve Bank Account(s) after adding deposit or subtracting \$ <u>2295</u> value of qualified securities .....	\$		<u>2300</u>
22. Date of deposit (MMDDYY) .....			<u>2310</u>

**FREQUENCY OF COMPUTATION**

23. Daily 2315 Weekly 2320 Monthly 2330

OMIT PENNIES

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
 PART II

BROKER OR DEALER SUNTRUST ROBINSON HUMPHREY, INC.	as of 03/31/12
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COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS  
 FOR BROKER-DEALERS UNDER RULE 15c3-3 (continued)

EXEMPTIVE PROVISIONS

26. If an exemption from Rule 15c3-3 is claimed, identify below the section upon which such exemption is based:

A. (k) (1)-Limited business (mutual funds and/or variable annuities only) .....	\$	4550
B. (k) (2)(i)-"Special Account for the Exclusive Benefit of customers" maintained .....		4560
C. (k) (2)(ii)-All customer transactions cleared through another broker-dealer on a fully disclosed basis.		
Name(s) of Clearing Firm(s) - Please separate multiple names with a semi-colon		
.....	4335	4570
D. (k) (3)-Exempted by order of the Commission .....		4580

Information for Possession or Control Requirements Under Rule 15c3-3

State the market valuation and the number of items of:

1. Customers' fully paid securities and excess margin securities not in the respondent's possession or control as of the report date (for which instructions to reduce to possession or control had been issued as of the report date) but for which the required action was not taken by respondent within the time frames specified under Rule 15c3-3. Notes A and B .....	\$	4586
A. Number of items .....		4587
2. Customers' fully paid securities and excess margin securities for which instructions to reduce to possession or control had not been issued as of the report date, excluding items arising from "temporary lags which result from normal business operations" as permitted under Rule 15c3-3. Notes B,C and D .....		4588
A. Number of items .....	\$	4589
OMIT PENNIES		
3. The system and procedures utilized in complying with the requirement to maintain physical possession or control of customers' fully paid and excess margin securities have been tested and are functioning in a manner adequate to fulfill the requirements of Rule 15c3-3 . . . Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>		4584
		4585

NOTES

- A--Do not include in item one customers' fully paid and excess margin securities required by Rule 15c 3-3 to be in possession or control but for which no action was required by the respondent as of the report date or required action was taken by respondent within the time frames specified under Rule 15c3-3.
- B--State separately in response to items one and two whether the securities reported in response thereto were subsequently reduced to possession or control by the respondent.
- C--Be sure to include in item two only items not arising from "temporary lags which result from normal business operations" as permitted under Rule 15c3-3.
- D--Item two must be responded to only with report which is filed as of the date selected for the broker's or dealer's annual audit of financial statements, whether or not such date is the end of a calendar quarter. The response to item two should be filed within 60 calendar days after such date, rather than with the remainder of this report. This information may be required on a more frequent basis by the Commission or the designated examining authority in accordance with Rule 17a-5(a)(2)(iv).

SUPPLEMENT TO  
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 PART II

BROKER OR DEALER

SUNTRUST ROBINSON HUMPHREY, INC.

as of 03/31/12

STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION  
 FOR CUSTOMERS TRADING ON U.S. COMMODITY EXCHANGES

SEGREGATION REQUIREMENTS (Section 4d(2) of the CEAct)

1. Net ledger balance			
A. Cash		\$	7010
B. Securities (at market)			7020
2. Net unrealized profit (loss) in open futures contracts traded on a contract market			
			7030
3. Exchange traded options			
A. Add market value of open option contracts purchased on a contract market			7032
B. Deduct market value of open option contracts granted (sold) on a contract market	(		7033
4. Net equity (deficit) (add lines 1, 2, and 3)			
			7040
5. Accounts liquidating to a deficit and accounts with debit balances			
- gross amount			7045
Less: amount offset by customer owned securities	(		7047
			7050
6. Amount required to be segregated (add lines 4 and 5)			
		\$	7060

FUNDS IN SEGREGATED ACCOUNTS

7. Deposited in segregated funds bank accounts			
A. Cash			7070
B. Securities representing investments of customers' funds (at market)			7080
C. Securities held for particular customers or option customers in lieu of cash (at market)			7090
8. Margins on deposit with derivatives clearing organizations of contract markets			
A. Cash		\$	7100
B. Securities representing investments of customers' funds (at market)			7110
C. Securities held for particular customers or option customers in lieu of cash (at market)			7120
9. Net settlement from (to) derivatives clearing organizations of contract markets			
			7130
10. Exchange traded options			
A. Value of open long option contracts			7132
B. Value of open short option contracts	(		7133
11. Net equities with other FCMs			
A. Net liquidating equity			7140
B. Securities representing investments of customers' funds (at market)			7160
C. Securities held for particular customers or option customers in lieu of cash (at market)			7170
12. Segregated funds on hand (describe: _____)			
			7150
13. Total amount in segregation (add lines 7 through 12)			
			7180
14. Excess (deficiency) funds in segregation (subtract line 6 from line 13)			
		\$	7190

SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II

Date: 4/25/12 5:20 PM  
Status: Accepted

BROKER OR DEALER  SUNTRUST ROBINSON HUMPHREY, INC.	as of <u>03/31/12</u>
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STATEMENT OF SEGREGATION REQUIREMENTS AND FUNDS IN SEGREGATION  
FOR CUSTOMERS' DEALER OPTIONS ACCOUNTS

1. Amount required to be segregated in accordance with Commission regulation 32.6	\$ _____	7200
2. Funds in segregated accounts		
A. Cash	\$ _____	7210
B. Securities (at market)	_____	7220
C. Total	_____	7230
3. Excess (deficiency) funds in segregation (subtract line 2.C from line 1)	\$ _____	7240

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Status: Accepted

BROKER OR DEALER  
SUNTRUST ROBINSON HUMPHREY, INC.

as of 03/31/12

STATEMENT OF SECURED AMOUNTS AND FUNDS HELD IN SEPARATE ACCOUNTS  
FOR FOREIGN FUTURES AND FOREIGN OPTIONS CUSTOMERS  
PURSUANT TO COMMISSION REGULATION 30.7

FOREIGN FUTURES AND FOREIGN OPTIONS SECURED AMOUNTS - SUMMARY

I. Check the appropriate box to identify the amount shown on line 1. below.

- 7300 Secured amounts in only U.S. - domiciled customers' accounts
- 7310 Secured amounts in U.S. and foreign - domiciled customers' accounts
- 7320 Net liquidating equities in all accounts of customers trading on foreign boards of trade
- 7330 Amount required to be set aside pursuant to law, rule or regulation of a foreign government or a rule of a self-regulatory organization authorized thereunder.

II. Has the FCM changed the method of calculating the amount to be set aside in separate accounts since the last financial report it filed ?

- Yes 7340 If yes, explain the change below
- No 7350

---

1. Amount to be set aside in separate section 30.7 accounts	\$ _____ 7360
2. Total funds in separate section 30.7 accounts (page T10-4, line 8)	_____ 7370
3. Excess (deficiency) - (subtract line 1 from line 2)	\$ _____ 7380

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SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
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Date: 4/25/12 5:20 PM  
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BROKER OR DEALER  SUNTRUST ROBINSON HUMPHREY, INC.	as of <u>03/31/12</u>
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STATEMENT OF SECURED AMOUNTS AND FUNDS HELD IN SEPARATE ACCOUNTS  
FOR FOREIGN FUTURES AND FOREIGN OPTIONS CUSTOMERS  
PURSUANT TO COMMISSION REGULATION 30.7

FUNDS DEPOSITED IN SEPARATE REGULATION 30.7 ACCOUNTS

1. Cash in banks			
A. Banks located in the United States	\$	7500	
B. Other banks designated by the Commission			
Name(s):		7510	7520 \$ 7530
2. Securities			
A. In safekeeping with banks located in the United States	\$	7540	
B. In safekeeping with other banks designated by the Commission			
Name(s):		7550	7560 7570
3. Equities with registered futures commission merchants			
A. Cash	\$	7580	
B. Securities		7590	
C. Unrealized gain (loss) on open futures contracts		7600	
D. Value of long option contracts		7610	
E. Value of short option contracts		( 7615 )	7620
4. Amounts held by clearing organizations of foreign boards of trade			
Name(s):		7630	
A. Cash	\$	7640	
B. Securities		7650	
C. Amount due to (from) clearing organizations - daily variation		7660	
D. Value of long option contracts		7670	
E. Value of short option contracts		( 7675 )	7680
5. Amounts held by members of foreign boards of trade			
Name(s):		7690	
A. Cash	\$	7700	
B. Securities		7710	
C. Unrealized gain (loss) on open futures contracts		7720	
D. Value of long option contracts		7730	
E. Value of short option contracts		( 7735 )	7740
6. Amounts with other depositories designated by a foreign board of trade			
Name(s):		7750	7760
7. Segregated funds on hand (describe: _____ )			
			7765
8. Total funds in separate section 30.7 accounts (to page T10-3 line 2)			
	\$	7770	

A. If any securities shown are other than the types of securities referred to in CFTC Regulation 1.25, attach a separate schedule detailing the obligations shown on each such line.

SUPPLEMENT TO  
 FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
 PART II

BROKER OR DEALER  
 SUNTRUST ROBINSON HUMPHREY, INC.

as of 03/31/12

STATEMENT OF SEQUESTRATION REQUIREMENTS AND  
 FUNDS IN CLEARED OTC DERIVATIVES SEQUESTERED ACCOUNTS

CLEARED OTC DERIVATIVES CUSTOMER REQUIREMENTS

1. Net ledger balance			
A. Cash		\$ _____	8500
B. Securities (at market)		_____	8510
2. Net unrealized profit (loss) in open cleared OTC derivatives		_____	8520
3. Cleared OTC derivatives options			
A. Market value of open cleared OTC derivatives option contracts purchased		_____	8530
B. Market value of open cleared OTC derivatives option contracts granted (sold)		( _____ )	8540
4. Net equity (deficit) (add lines 1, 2 and 3)		\$ _____	8550
5. Accounts liquidating to a deficit and accounts with debit balances			
- gross amount	\$ _____		8560
Less: amount offset by customer owned securities	( _____ )		8570
6. Amount required to be sequestered for cleared OTC derivatives customers (add lines 4 and 5)		\$ _____	8590

FUNDS IN CLEARED OTC DERIVATIVES CUSTOMER SEQUESTERED ACCOUNTS

7. Deposited in cleared OTC derivatives customer sequestered accounts at banks			
A. Cash		\$ _____	8600
B. Securities representing investment of customers' funds (at market)		_____	8610
C. Securities held for particular customers or option customers in lieu of cash (at market)		_____	8620
8. Margins on deposit with derivatives clearing organizations in cleared OTC derivatives customer sequestered accounts			
A. Cash		_____	8630
B. Securities representing investment of customers' funds (at market)		_____	8640
C. Securities held for particular customers or option customers in lieu of cash (at market)		_____	8650
9. Net settlement from (to) derivatives clearing organizations		_____	8660
10. Cleared OTC derivatives options			
A. Value of open cleared OTC derivatives long option contracts		_____	8670
B. Value of open cleared OTC derivatives short option contracts		( _____ )	8680
11. Net equities with other FCMs			
A. Net liquidating equity		_____	8690
B. Securities representing investment of customers' funds (at market)		_____	8700
C. Securities held for particular customers or option customers in lieu of cash (at market)		_____	8710
12. Cleared OTC derivatives customer funds on hand		_____	8715
13. Total amount in sequestration (add lines 7 through 12)		\$ _____	8720
14. Excess (deficiency) funds in sequestration (subtract line 6 from line 13)		\$ _____	8730

SUPPLEMENT TO  
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II

Date: 4/25/12 5:20 PM  
Status: Accepted

BROKER OR DEALER

SUNTRUST ROBINSON HUMPHREY, INC.

as of 03/31/12

COMPUTATION OF CFTC MINIMUM NET CAPITAL REQUIREMENT

Net Capital required

A. Risk-Based Requirement

i. Amount of Customer Risk

Maintenance Margin requirement 7415

ii. Enter 8% of line A.i

7425

iii. Amount of Non-Customer Risk

Maintenance Margin requirement 7435

iv. Enter 8% of line A.iii

7445

v. Add lines A.ii and A.iv.

7455

B. Minimum Dollar Amount Requirement

7465

C. Other NFA Requirement

7475

D. Minimum CFTC Net Capital Requirement.

Enter the greatest of lines A, B or C

7490

Note: If amount on Line D (7490) is greater than minimum net capital requirement computed on Line 3760 (Page 6) then enter this greater amount on Line 3760. The greater of the amount required by SEC or CFTC is the minimum net capital requirement.

CFTC Early Warning Level

7495

Note: If the minimum CFTC Net Capital Requirement computed on Line D (7490) is the:

- (1) Risk Based Requirement, enter 110% of Line A (7455) or
- (2) Minimum Dollar Amount Requirement, enter 150% of Line B (7465) or
- (3) Other NFA Requirement, enter 150% of Line C (7475).

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
PART II**

Date: 4/25/12 5:20 PM  
Status: Accepted

<b>BROKER OR DEALER</b> SUNTRUST ROBINSON HUMPHREY, INC.	as of <u>03/31/12</u>
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Ownership Equity and Subordinated Liabilities maturing or proposed to be withdrawn within the next six months and accruals, (as defined below), which have not been deducted in the computation of Net Capital.

Type of Proposed withdrawal or Accrual (See below for code to enter)	Name of Lender or Contributor	Insider or Outsider ? (In or Out)	Amount to be withdrawn (cash amount and/or Net Capital Value of Securities)	(MMDDYY) Withdrawal or Maturity Date	Expect to Renew (Yes or No)	
<input type="text" value="4600"/>	<input type="text"/>	<input type="text" value="4601"/>	<input type="text"/>	<input type="text" value="4603"/>	<input type="text" value="4604"/>	<input type="text" value="4605"/>
<input type="text" value="4610"/>	<input type="text"/>	<input type="text" value="4611"/>	<input type="text"/>	<input type="text" value="4613"/>	<input type="text" value="4614"/>	<input type="text" value="4615"/>
<input type="text" value="4620"/>	<input type="text"/>	<input type="text" value="4621"/>	<input type="text"/>	<input type="text" value="4623"/>	<input type="text" value="4624"/>	<input type="text" value="4625"/>
<input type="text" value="4630"/>	<input type="text"/>	<input type="text" value="4631"/>	<input type="text"/>	<input type="text" value="4633"/>	<input type="text" value="4634"/>	<input type="text" value="4635"/>
<input type="text" value="4640"/>	<input type="text"/>	<input type="text" value="4641"/>	<input type="text"/>	<input type="text" value="4643"/>	<input type="text" value="4644"/>	<input type="text" value="4645"/>
<input type="text" value="4650"/>	<input type="text"/>	<input type="text" value="4651"/>	<input type="text"/>	<input type="text" value="4653"/>	<input type="text" value="4654"/>	<input type="text" value="4655"/>
<input type="text" value="4660"/>	<input type="text"/>	<input type="text" value="4661"/>	<input type="text"/>	<input type="text" value="4663"/>	<input type="text" value="4664"/>	<input type="text" value="4665"/>
<input type="text" value="4670"/>	<input type="text"/>	<input type="text" value="4671"/>	<input type="text"/>	<input type="text" value="4673"/>	<input type="text" value="4674"/>	<input type="text" value="4675"/>
<input type="text" value="4680"/>	<input type="text"/>	<input type="text" value="4681"/>	<input type="text"/>	<input type="text" value="4683"/>	<input type="text" value="4684"/>	<input type="text" value="4685"/>
<input type="text" value="4690"/>	<input type="text"/>	<input type="text" value="4691"/>	<input type="text"/>	<input type="text" value="4693"/>	<input type="text" value="4694"/>	<input type="text" value="4695"/>
<b>TOTAL</b>			\$ <input type="text" value="4699*"/>			

OMIT PENNIES

\* To agree with the total on Recap (Item No. 4880)

Instructions: Detail listing must include the total of items maturing during the six month period following the report date, regardless of whether or not the capital contribution is expected to be renewed. The schedule must also include proposed capital withdrawals scheduled within the six month period following the report date including the proposed redemption of stock and payments of liabilities secured by fixed assets (which are considered allowable assets in the capital computation pursuant to Rule 15c3-1(c) (2) (iv)), which could be required by the lender on demand or in less than six months.

WITHDRAWAL CODE:	DESCRIPTION
1	Equity Capital
2.	Subordinated Liabilities
3.	Accruals
4.	15c3-1(c) (2) (iv) Liabilities

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
Capital Withdrawals  
PART II

Date: 4/25/12 5:20 PM  
Status: Accepted

BROKER OR DEALER  SUNTRUST ROBINSON HUMPHREY, INC.	as of <u>03/31/12</u>
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RECAP

Ownership Equity and Subordinated Liabilities maturing or proposed to be withdrawn within the next six months and accruals, which have not been deducted in the computation of Net Capital.

1. Equity Capital

A. Partnership Capital:

1. General Partners	.....	\$		4700
2. Limited	.....			4710
3. Undistributed Profits	.....			4720
4. Other (describe below)	.....			4730
5. Sole Proprietorship	.....			4735

B. Corporation Capital:

1. Common Stock	.....			4740
2. Preferred Stock	.....			4750
3. Retained Earnings (Dividends and Other)	.....			4760
4. Other (describe below)	.....			4770

2. Subordinated Liabilities

A. Secured Demand Notes	.....			4780
B. Cash Subordinations	.....			4790
C. Debentures	.....			4800
D. Other (describe below)	.....			4810

3. Other Anticipated Withdrawals

A. Bonuses	.....			4820
B. Voluntary Contributions to Pension or Profit Sharing Plans	.....			4860
C. Other (describe below)	.....			4870
Total	.....			4880

4. Description of Other

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

STATEMENT OF CHANGES IN OWNERSHIP EQUITY  
(SOLE PROPRIETORSHIP, PARTNERSHIP OR CORPORATION)

1. Balance, beginning of period	.....	\$		602,997,331	4240
A. Net income (loss)	.....			14,830,394	4250
B. Additions (Includes non-conforming capital of	.....	\$	4262	0	4260
C. Deductions (Includes non-conforming capital of	.....	\$	4272	0	4270
2. Balance, end of period (From Item 1800)	.....	\$		617,827,725	4290

STATEMENT OF CHANGES IN LIABILITIES SUBORDINATED  
TO CLAIMS OF GENERAL CREDITORS

3. Balance, beginning of period	.....	\$		160,000,000	4300
A. Increases	.....			0	4310
B. Decreases	.....			(0)	4320
4. Balance, end of period (From item 3520)	.....	\$		160,000,000	4330

OMIT PENNIES

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT  
 PART II

BROKER OR DEALER

SUNTRUST ROBINSON HUMPHREY, INC.

as of 03/31/12

FINANCIAL AND OPERATIONAL DATA

	Valuation	Number
1. Month end total number of stock record breaks unresolved over three business days.		
A. breaks long	\$ 0 4890	0 4900
B. breaks short	\$ 0 4910	0 4920

2. Is the firm in compliance with Rule 17a-13 regarding periodic count and verification of securities positions and locations at least once in each calendar quarter ? (Check one)      Yes  4930      No  4940

A) If response is negative attach explanation of steps being taken to comply with Rule 17a-13.

3. Personnel employed at end of reporting period:

A. Income producing personnel	399	4950
B. Non-income producing personnel (all other)	152	4960
C. Total	551	4970

4. Actual number of tickets executed during current month of reporting period      1,285,031 4980

5. Number of corrected customer confirmations mailed after settlement date      42 4990

	No. of Items	Debit (Short Value)	No. of Items	Credit (Long Value)
6. Money differences	0 5000	\$ 0 5010	0 5020	\$ 0 5030
7. Security suspense accounts	5040	\$ 5050	5060	\$ 5070
8. Security difference accounts	5080	\$ 5090	5100	\$ 5110
9. Commodity suspense accounts	5120	\$ 5130	5140	\$ 5150

10. Open transactions with correspondents, other brokers, clearing organizations, depositories and interoffice and intercompany accounts which could result in a charge-unresolved amounts over 30 calendar days      5160 \$ 5170 5180 \$ 5190

11. Bank account reconciliations-unresolved amounts over 30 calendar days      0 5200 \$ 0 5210 0 5220 \$ 0 5230

12. Open transfers over 40 calendar days, not confirmed      5240 \$ 5250 5260 \$ 5270

13. Transactions in reorganization accounts-over 60 calendar days      5280 \$ 5290 5300 \$ 5310

14. Total      5320 \$ 5330 5340 \$ 5350

	No. of Items	Ledger Amount	Market Value
15. Failed to deliver 5 business days or longer (21 business days or longer in the case of Municipal Securities)	5360	\$ 5361	5362
16. Failed to receive 5 business days or longer (21 business days or longer in the case of Municipal Securities)	5363	\$ 5364	5365

17. Security concentrations (See instructions in Part I):

A. Proprietary positions	\$ 94,244,045	5370
B. Customers' accounts under Rule 15c3-3	\$ 0	5374

18. Total of personal capital borrowings due within six months      \$ 5378

19. Maximum haircuts on underwriting commitments during the period      \$ 29,304,876 5380

20. Planned capital expenditures for business expansion during next six months      \$ 5382

21. Liabilities of other individuals or organizations guaranteed by respondent      \$ 5384

22. Lease and rentals payable within one year      \$ 6,074,125 5386

23. Aggregate lease and rental commitments payable for entire term of the lease

A. Gross	\$ 67,106,795	5388
B. Net	\$	5390

OMIT PENNIES



